



publity comments on the bond purchase offer of M-Invest GesbR

Frankfurt/Main, 14 December 2022 – publity AG has been informed that a purchase offer has been made by M-Invest GesbR for its 5.50% bond (2020/2025, ISIN: DE000A254RV3). publity distances itself from the offer and has no business relationship with M-Invest GesbR. publity considers the terms of the offer to be unattractive. Furthermore, publity will inform BaFin about this matter.

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About publity

publity AG (“publity”) is an asset manager and investor specialised in office real estate in Germany. The company covers the core of the value chain from the acquisition to the development and the sale of real estate. With over 1,100 transactions in the past seven years, publity is one of the most active players in the real estate market. publity is characterized by a sustainable network in the real estate industry and in the Work-Out departments of financial institutions. With very good access to investment funds, publity handles transactions rapidly with a highly efficient process and proven partners. On a case-by-case basis, publity participates as co-investor in joint venture transactions to a limited extent. The shares of publity AG (ISIN DE0006972508) are traded on the Scale segment of Deutsche Börse.