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Major shareholder of publity AG publishes a voluntary public purchase offer of 102.72 % of the nominal amount to the holders of the convertible bond 2015/2020.

Frankfurt/Main, 20/07/2020 - TO-Holding GmbH, which is controlled by the major shareholder and CEO of publity AG, Thomas Olek, published a voluntary public purchase offer to the holders of the convertible bond 2015/2020 (ISIN: DE000A169GM5) to acquire their convertible bonds at an offer price of 102.72% of the nominal amount including pro-rata accrued interest in the Federal Gazette on Friday, 17/07/2020.

The offer period runs from 17/07/2020 to 03/08/2020, 18:00 h (CEST). With regard to the details of the purchase offer, reference is made to the offer document published by TO-Holding GmbH in the Federal Gazette.

The holders of the Convertible Bond 2015/2020 will typically be informed separately by their respective depositary institutions about the purchase offer and its settlement.

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About publity

publity AG ("publity") is an asset manager and investor specialised in office real estate in Germany. The company covers the core of the value chain from the acquisition to the development and the sale of real estate. With over 1,100 transactions in the past seven years, publity is one of the most active players in the real estate market. Currently, the company manages a portfolio with a value of EUR 5.5 billion. publity is characterised by a sustainable network in the real estate industry and the workout departments of financial institutions. With very good access to investment funds, publity handles transactions rapidly with a highly efficient process and proven partners. On a case-by-case basis, publity participates as co-investor in joint venture transactions to a limited extent. The shares of publity AG (ISIN DE0006972508) are traded on the Scale segment of Deutsche Börse.